



# SONI MEDICARE LTD.

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## SONI MEDICARE LIMITED

### SHAREHOLDING PATTERN AS ON 30<sup>st</sup> JUNE 2013 AS PER CLAUSE 35 OF LISTING AGREEMENT

#### Introductory sub-table (I) (a)

| Partly Paid Up Shares             | No. of partly paid up Shares | As a % of total no. of partly paid up shares | As a % of total no. of shares of the company |
|-----------------------------------|------------------------------|--|--|
| Held by Promoter / Promoter Group | 0                            | 0.00   | 0.00   |
| Held by Public                    | 0                            | 0.00   | 0.00   |
| Total                             | 0                            | 0.00   | 0.00   |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|---|
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.00  |
| Held by Public                     | 0                             | 0.00  | 0.00  |
| Total                              | 0                             | 0.00  | 0.00  |

| Warrants                          | No. of Warrant | As a % of total no. of Warrants | As a % of total no. of shares of the company assuming full conversion of Warrants |
|-----------------------------------|----------------|---------------------------------|---|
| Held by Promoter / Promoter Group | 0              | 0.00                            | 0.00  |
| Held by Public                    | 0              | 0.00                            | 0.00  |
| Total                             | 0              | 0.00                            | 0.00  |

|  |                   |
|--|-------------------|
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 3,71,46,000/- |
|--|-------------------|

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Managing Director

| Category of Shareholder  | No. of Share holders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares |                   | Shares pledged or Otherwise encumbered |                               |
|--|----------------------|---------------------|---|--|-------------------|--|-------------------------------|
|  |                      |                     |   | As a % of (A+B)                                  | As a % of (A+B+C) | No. of shares                          | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group                        |                      |                     |   |  |                   |  |                               |
| (1) Indian   |                      |                     |   |  |                   |  |                               |
| (a) Individuals / Hindu Undivided Family                               | 2                    | 2,043,300           | 0   | 55.01  | 55.01             | 0                                      | 0                             |
| Dr. B.R. Soni  |                      | 1,582,700           | 0   | 42.61  | 42.61             | 0                                      | 0                             |
| Dr. Anju Soni  |                      | 460,600             | 0   | 12.40  | 12.40             | 0                                      | 0                             |
| (b) Bodies Corporate   | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (c) Financial Institutions / Banks                                     | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (d) Any Others (Specify)   |                      |                     |   |  |                   |  |                               |
| Persons Acting in concert  | 5                    | 848,100             | 0   | 22.83  | 22.83             | 0                                      | 0                             |
| Rattan Chand Mitra   |                      | 8,600               | 0   | 0.23   | 0.23              | 0                                      | 0                             |
| Mrs. Raj Mitra   |                      | 11,100              | 0   | 0.30   | 0.30              | 0                                      | 0                             |
| Rajeev Mitra   |                      | 3,800               | 0   | 0.10   | 0.10              | 0                                      | 0                             |
| Mrs. Kavita Bhutani  |                      | 8,600               | 0   | 0.23   | 0.23              | 0                                      | 0                             |
| B.R. Soni (HUF)  |                      | 816,000             | 0   | 21.97  | 21.97             | 0                                      | 0                             |
| Sub Total(A) (1)   | 7                    | 2,891,400           | 0   | 77.84  | 77.84             | 0                                      | 0                             |
| (2) Foreign  | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| Sub Total(A) (2)   | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| <b>Sub Total (A1) + (A2)</b>   | <b>7</b>             | <b>2,891,400</b>    | <b>0</b>  | <b>77.84</b>                                     | <b>77.84</b>      | <b>0</b>                               | <b>0</b>                      |
| (B) Public Shareholding  |                      |                     |   |  |                   |  |                               |
| (1) Institutions   |                      |                     |   |  |                   |  |                               |
| (a) Mutual Funds / UTI   | 1                    | 25,000              | 0   | 0.67   | 0.67              | 0                                      | 0                             |
| (b) Financial Institutions / Banks                                     | 1                    | 1,00,000            | 0   | 2.69   | 2.69              | 0                                      | 0                             |
| (c) Central Government / State Government (s)                          | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (d) Venture Capital fund   | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (e) Insurance Companies  | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (f) Foreign Institutional Investors                                    | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (g) Foreign Venture Capital Investors                                  | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| (h) Any Other Specify  | 0                    | 0                   | 0   | 0  | 0                 | 0                                      | 0                             |
| Sub Total(B) (1)   | 2                    | 125,000             | 0   | 3.37   | 3.37              | 0                                      | 0                             |
| (2) Non-Institutions   |                      |                     |   |  |                   |  |                               |
| (A)Bodies Corporate (Lake, praxis and patrika)                         | 3                    | 90,800              | 0   | 2.44   | 2.44              | 0                                      | 0                             |
| (B)Individuals   |                      |                     |   |  |                   |  |                               |
| i. Individual shareholders holding nominal share capital up to `1 lakh | 171                  | 419,800             | 0   | 11.30  | 11.30             | 0                                      | 0                             |
| ii. Individual shareholders holding                                    | 4                    | 73,500              | 0   | 1.98   | 1.98              | 0                                      | 0                             |

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Managing Director

|  |            |                  |          |               |               |          |          |
|--|------------|------------------|----------|---------------|---------------|----------|----------|
| nominal share capital in excess of `1 lakh   |            |                  |          |               |               |          |          |
| Any Others - NRI   | 5          | 114,100          | 0        | 3.07          | 3.07          | 0        | 0        |
| Sub Total (B) (2)  | 183        | 698,200          | 0        | 18.80         | 18.80         | 0        | 0        |
| Sub Total (B1) + (B2)  | 185        | 823,200          | 0        | 22.16         | 22.16         | 0        | 0        |
| Total (A)+(B)  | 192        | 3,714,600        | 0        | 100.00        | 100.00        | 0        | 0        |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0          | 0                | 0        | 0             | 0             | 0        | 0        |
| (1) Promoter and Promoter Group  | 0          | 0                | 0        | 0             | 0             | 0        | 0        |
| (2) Public   | 0          | 0                | 0        | 0             | 0             | 0        | 0        |
| Sub Total(C)   | 0          | 0                | 0        | 0             | 0             | 0        | 0        |
| <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>192</b> | <b>3,714,600</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0</b> |

**(1)(b) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "promoter and promoter group"**

| Name of the Shareholder | Details of Shares held |                                   | Encumbered shares (*) |             |                                   | Details of warrants  |  | Details of convertible securities  |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------|------------------------|-----------------------------------|-----------------------|-------------|-----------------------------------|----------------------|--|------------------------------------|---|--|
|                         | No. of Shares held     | As a % of grand total (A)+(B)+(C) | No                    | As a %      | As a % of grand total (A)+(B)+(C) | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | As a % total number of convertible securities of the same class |  |
| Dr. B.R Soni            | 1,582,700              | 42.61                             | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 42.61  |
| Dr. Anju Soni           | 460,600                | 12.40                             | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 12.40  |
| Rattan Chand Mitra      | 8,600                  | 0.23                              | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 0.23   |
| Mrs. Raj Mitra          | 11,100                 | 0.30                              | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 0.30   |
| Rajeev Mitra            | 3,800                  | 0.10                              | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 0.10   |
| Mrs. Kavita Bhutani     | 8,600                  | 0.23                              | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 0.23   |
| B.R. Soni HUF           | 816,000                | 21.97                             | 0                     | 0.00        | 0.00                              | 0                    | 0.00   | 0                                  | 0.00  | 21.97  |
| <b>TOTAL</b>            | <b>2,891,400</b>       | <b>77.84</b>                      | <b>0</b>              | <b>0.00</b> | <b>0.00</b>                       | <b>0</b>             | <b>0.00</b>                                    | <b>0</b>                           | <b>0.00</b>   | <b>77.84</b>   |

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Managing Director



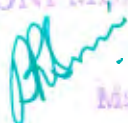
**(1)(c)(i) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 1% of the total number of shares**

| S. No        | Name of the Shareholder               | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants  |  | Details of convertible securities  |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|--------------------|------------------------------------|----------------------|--|------------------------------------|---|--|
|              |                                       |                    |                                    | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t total no. of convertible securities of the same class |  |
| 1            | Bank of Baroda                        | 100000             | 2.69                               | 0                    | 0.00   | 0                                  | 0.00  | 2.69   |
| 2            | Praxis Consulting & In. Service P Ltd | 47800              | 1.29                               | 0                    | 0.00   | 0                                  | 0.00  | 1.29   |
| 3            | Mrs. Anita Phalpher                   | 46300              | 1.25                               | 0                    | 0.00   | 0                                  | 0.00  | 1.25   |
| 4            | Mr. Ranjit Bhasin                     | 38300              | 1.03                               | 0                    | 0.00   | 0                                  | 0.00  | 1.03   |
| 5            | Lake Palace Hotels                    | 38200              | 1.03                               | 0                    | 0.00   | 0                                  | 0.00  | 1.03   |
| <b>Total</b> |                                       | <b>661700</b>      | <b>7.29</b>                        | <b>0</b>             | <b>0.00</b>                                    | <b>0</b>                           | <b>0.00</b>   | <b>7.29</b>  |

**(1)(c)(ii) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 5% of the total number of the share of the Company**

| S. No                    | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
|                          |   |               |                                    | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| -----NOT APPLICABLE----- |   |               |                                    |                     |   |                                       |  |  |

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Managing Director

(I)(d) Statement showing details of locked-in shares

| S.No.                    | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|--------------------------|-------------------------|---------------|--|
| -----NOT APPLICABLE----- |                         |               |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| S.No.                    | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|--------------------------|---|------------------------|--|---|
| -----NOT APPLICABLE----- |   |                        |  |   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| S.No.                    | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares |
|--------------------------|-----------------------|---|--|---|
| -----NOT APPLICABLE----- |                       |   |  |   |

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Managing Director