



SONI MEDICARE LTD.

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SONI MEDICARE LIMITED

SHAREHOLDING PATTERN AS ON 31st DECEMBER 2013 AS PER CLAUSE 35 OF LISTING AGREEMENT

Introductory sub-table (I) (a)

| Partly Paid Up Shares | No. of partly paid up Shares | As a % of total no. of partly paid up shares | As a % of total no. of shares of the company |
|-----------------------------------|------------------------------|--|--|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|---|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Warrants | No. of Warrant | As a % of total no. of Warrants | As a % of total no. of shares of the company assuming full conversion of Warrants |
|-----------------------------------|----------------|---------------------------------|---|
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| | |
|--|-------------------|
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 3,71,46,000/- |
|--|-------------------|

SONI MEDICARE LTD

Managing Director

| Category of Shareholder | No. of Share holders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or Otherwise encumbered | |
|--|----------------------|---------------------|---|--|-------------------|--|-------------------------------|
| | | | | As a % of (A+B) | As a % of (A+B+C) | No. of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| (a) Individuals / Hindu Undivided Family | 2 | 2,043,300 | 0 | 55.01 | 55.01 | 0 | 0 |
| Dr. B.R. Soni | | 1,582,700 | 0 | 42.61 | 42.61 | 0 | 0 |
| Dr. Anju Soni | | 460,600 | 0 | 12.40 | 12.40 | 0 | 0 |
| (b) Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Any Others (Specify) | | | | | | | |
| Persons Acting in concert | 5 | 848,100 | 0 | 22.83 | 22.83 | 0 | 0 |
| Rattan Chand Mitra | | 8,600 | 0 | 0.23 | 0.23 | 0 | 0 |
| Mrs. Raj Mitra | | 11,100 | 0 | 0.30 | 0.30 | 0 | 0 |
| Rajeev Mitra | | 3,800 | 0 | 0.10 | 0.10 | 0 | 0 |
| Mrs. Kavita Bhutani | | 8,600 | 0 | 0.23 | 0.23 | 0 | 0 |
| B.R. Soni (HUF) | | 816,000 | 0 | 21.97 | 21.97 | 0 | 0 |
| Sub Total(A) (1) | 7 | 2,891,400 | 0 | 77.84 | 77.84 | 0 | 0 |
| (2) Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total(A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A1) + (A2) | 7 | 2,891,400 | 0 | 77.84 | 77.84 | 0 | 0 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (a) Mutual Funds / UTI | 1 | 25,000 | 0 | 0.67 | 0.67 | 0 | 0 |
| (b) Financial Institutions / Banks | 1 | 1,00,000 | 0 | 2.69 | 2.69 | 0 | 0 |
| (c) Central Government / State Government (s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Venture Capital fund | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) Any Other Specify | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total(B) (1) | 2 | 125,000 | 0 | 3.37 | 3.37 | 0 | 0 |
| (2) Non-Institutions | | | | | | | |
| (A) Bodies Corporate (Lake, praxis and patrika) | 3 | 90,800 | 0 | 2.44 | 2.44 | 0 | 0 |
| (B) Individuals | | | | | | | |
| i. Individual shareholders holding nominal share capital up to `1 lakh | 171 | 419,800 | 0 | 11.30 | 11.30 | 0 | 0 |
| ii. Individual shareholders holding | 4 | 73,500 | 0 | 1.98 | 1.98 | 0 | 0 |

SONI MEDICARE LTD



Managing Director

| | | | | | | | |
|--|------------|------------------|----------|---------------|---------------|----------|----------|
| nominal share capital in excess of `1 lakh | | | | | | | |
| Any Others - NRI | 5 | 114,100 | 0 | 3.07 | 3.07 | 0 | 0 |
| Sub Total (B) (2) | 183 | 698,200 | 0 | 18.80 | 18.80 | 0 | 0 |
| Sub Total (B1) + (B2) | 185 | 823,200 | 0 | 22.16 | 22.16 | 0 | 0 |
| Total (A)+(B) | 192 | 3,714,600 | 0 | 100.00 | 100.00 | 0 | 0 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (1) Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total(C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GRAND TOTAL (A)+(B)+(C) | 192 | 3,714,600 | 0 | 100.00 | 100.00 | 0 | 0 |

(1)(b) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "promoter and promoter group"

| Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------|------------------------|-----------------------------------|-----------------------|-------------|----------------------|--|------------------------------------|---|--|
| | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a % | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | As a % total number of convertible securities of the same class | |
| Dr. B.R Soni | 1,582,700 | 42.61 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 42.61 |
| Dr. Anju Soni | 460,600 | 12.40 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.40 |
| Rattan Chand Mitra | 8,600 | 0.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.23 |
| Mrs. Raj Mitra | 11,100 | 0.30 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.30 |
| Rajeev Mitra | 3,800 | 0.10 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| Mrs. Kavita Bhutani | 8,600 | 0.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.23 |
| B.R. Soni HUF | 816,000 | 21.97 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 21.97 |
| TOTAL | 2,891,400 | 77.84 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 77.84 |

SONI MEDICAL LTD

 Managing Director

(1)(c)(i) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 1% of the total number of shares

| S. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|--------------------|------------------------------------|----------------------|--|------------------------------------|---|--|
| | | | | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | % w.r.t total no. of convertible securities of the same class | |
| 1 | Bank of Baroda | 100000 | 2.69 | 0 | 0.00 | 0 | 0.00 | 2.69 |
| 2 | Praxis Consulting & In. Service P Ltd | 47800 | 1.29 | 0 | 0.00 | 0 | 0.00 | 1.29 |
| 3 | Mrs. Anita Phalpher | 46300 | 1.25 | 0 | 0.00 | 0 | 0.00 | 1.25 |
| 4 | Mr. Ranjit Bhasin | 38300 | 1.03 | 0 | 0.00 | 0 | 0.00 | 1.03 |
| 5 | Lake Palace Hotels | 38200 | 1.03 | 0 | 0.00 | 0 | 0.00 | 1.03 |
| Total | | 661700 | 7.29 | 0 | 0.00 | 0 | 0.00 | 7.29 |

(1)(c)(ii) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 5% of the total number of the share of the Company

| S. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------------|---|---------------|------------------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| -----NOT APPLICABLE----- | | | | | | | | |

SONI MEDICARE LTD

 Managing Director

(I)(d) Statement showing details of locked-in shares

| S.No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|--------------------------|-------------------------|---------------|--|
| -----NOT APPLICABLE----- | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| S.No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|--------------------------|---|------------------------|--|---|
| -----NOT APPLICABLE----- | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| S.No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares |
|--------------------------|-----------------------|---|--|---|
| -----NOT APPLICABLE----- | | | | |

SONI MEDICALS PVT. LTD

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Managing Director