



SONI MEDICARE LTD.

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SONI MEDICARE LIMITED

SHAREHOLDING PATTERN AS ON 31st DECEMBER 2012 AS PER CLAUSE 35 OF LISTING AGREEMENT

Introductory sub-table (I) (a)

Partly Paid Up Shares	No. of partly paid up Shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00

Warrants	No. of Warrant	As a % of total no. of Warrants	As a % of total no. of shares of the company assuming full conversion of Warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00

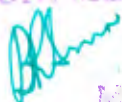
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 3,71,46,000/-
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SONI MEDICARE LTD.

Managing Director

Category of Shareholder	No. of Share holders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or Otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
(a) Individuals / Hindu Undivided Family	2	2,043,300	0	55.01	55.01	0	0
Dr. B.R. Soni		1,582,700	0	42.61	42.61	0	0
Dr. Anju Soni		460,600	0	12.40	12.40	0	0
(b) Bodies Corporate	0	0	0	0	0	0	0
(c) Financial Institutions / Banks	0	0	0	0	0	0	0
(d) Any Others (Specify)							
Persons Acting in concert	5	848,100	0	22.83	22.83	0	0
Rattan Chand Mitra		8,600	0	0.23	0.23	0	0
Mrs. Raj Mitra		11,100	0	0.30	0.30	0	0
Rajeev Mitra		3,800	0	0.10	0.10	0	0
Mrs. Kavita Bhutani		8,600	0	0.23	0.23	0	0
B.R. Soni (HUF)		816,000	0	21.97	21.97	0	0
Sub Total(A) (1)	7	2,891,400	0	77.84	77.84	0	0
(2) Foreign	0	0	0	0	0	0	0
Sub Total(A) (2)	0	0	0	0	0	0	0
Sub Total (A1) + (A2)	7	2,891,400	0	77.84	77.84	0	0
(B) Public Shareholding							
(1) Institutions							
(a) Mutual Funds / UTI	1	25,000	0	0.67	0.67	0	0
(b) Financial Institutions / Banks	1	1,00,000	0	2.69	2.69	0	0
(c) Central Government / State Government (s)	0	0	0	0	0	0	0
(d) Venture Capital fund	0	0	0	0	0	0	0
(e) Insurance Companies	0	0	0	0	0	0	0
(f) Foreign Institutional Investors	0	0	0	0	0	0	0
(g) Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h) Any Other Specify	0	0	0	0	0	0	0
Sub Total(B) (1)	2	125,000	0	3.37	3.37	0	0
(2) Non-Institutions							
(A)Bodies Corporate (Lake, praxis and patrika)	3	90,800	0	2.44	2.44	0	0
(B)Individuals							
i. Individual shareholders holding nominal share capital up to `1 lakh	171	419,800	0	11.30	11.30	0	0
ii. Individual shareholders holding	4	73,500	0	1.98	1.98	0	0

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Managing Director

nominal share capital in excess of `1 lakh							
Any Others - NRI	5	114,100	0	3.07	3.07	0	0
Sub Total (B) (2)	183	698,200	0	18.80	18.80	0	0
Sub Total (B1) + (B2)	185	823,200	0	22.16	22.16	0	0
Total (A)+(B)	192	3,714,600	0	100.00	100.00	0	0
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
(1) Promoter and Promoter Group	0	0	0	0	0	0	0
(2) Public	0	0	0	0	0	0	0
Sub Total(C)	0	0	0	0	0	0	0
GRAND TOTAL (A)+(B)+(C)	192	3,714,600	0	100.00	100.00	0	0

(1)(b) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "promoter and promoter group"

Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a %	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
Dr. B.R Soni	1,582,700	42.61	0	0.00	0	0.00	0	0.00	42.61
Dr. Anju Soni	460,600	12.40	0	0.00	0	0.00	0	0.00	12.40
Rattan Chand Mitra	8,600	0.23	0	0.00	0	0.00	0	0.00	0.23
Mrs. Raj Mitra	11,100	0.30	0	0.00	0	0.00	0	0.00	0.30
Rajeev Mitra	3,800	0.10	0	0.00	0	0.00	0	0.00	0.10
Mrs. Kavita Bhutani	8,600	0.23	0	0.00	0	0.00	0	0.00	0.23
B.R. Soni HUF	816,000	21.97	0	0.00	0	0.00	0	0.00	21.97
TOTAL	2,891,400	77.84	0	0.00	0	0.00	0	0.00	77.84

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(1)(c)(i) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 1% of the total number of shares

S. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	Bank of Baroda	100000	2.69	0	0.00	0	0.00	2.69
2	Praxis Consulting & In. Service P Ltd	47800	1.29	0	0.00	0	0.00	1.29
3	Mrs. Anita Phalpher	46300	1.25	0	0.00	0	0.00	1.25
4	Mr. Ranjit Bhasin	38300	1.03	0	0.00	0	0.00	1.03
5	Lake Palace Hotels	38200	1.03	0	0.00	0	0.00	1.03
	Total	661700	7.29	0	0.00	0	0.00	7.29

(1)(c)(ii) Statement Showing Holding of Securities includes (shares, warrants, convertible securities) of person belonging to the category "public" and holding more than 5% of the total number of the share of the Company

S. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
-----NOT APPLICABLE-----								

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(I)(d) Statement showing details of locked-in shares

S.No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
-----NOT APPLICABLE-----			

(II)(a) Statement showing details of Depository Receipts (DRs)

S.No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
-----NOT APPLICABLE-----				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

S.No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
-----NOT APPLICABLE-----				

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